

Model Market CenterTM

Available Models

Within Model Market Center, advisors can select from a broad menu of investment models from third-party investment managers. The platform seamlessly leverages iRebal[®] on Veo[®] so advisors can access models and rebalance in one, central location.

Available Models as of 8/15/2019

| Model Name | Manager | Asset Type | Strategist Fee |
|---|---------------------------------------|-------------|----------------|
| ACM Aggressive Growth 51 | Advance Capital Management | Mutual Fund | Yes |
| ACM Growth & Income 51 | Advance Capital Management | Mutual Fund | Yes |
| ACM Growth 51 | Advance Capital Management | Mutual Fund | Yes |
| ACM Retirement Income 52 | Advance Capital Management | Mutual Fund | Yes |
| Core ETF Absolute Return | AGFiQ Asset Management | ETF | No |
| Hedged Equity | AGFiQ Asset Management | ETF | No |
| Multi-Asset Income | AGFiQ Asset Management | ETF | No |
| Multi-Factor Hedged Equity | AGFiQ Asset Management | ETF | No |
| All Cap Value Wrap | Anchor Capital Advisor LLC | Equity | Yes |
| Dividend Income Value | Anchor Capital Advisor LLC | Equity | Yes |
| Founders Value | Anchor Capital Advisor LLC | Equity | Yes |
| Mid Cap Value Wrap | Anchor Capital Advisor LLC | Equity | Yes |
| REIT | Anchor Capital Advisor LLC | Equity | Yes |
| Small Cap Value Wrap | Anchor Capital Advisor LLC | Equity | Yes |
| SMID Cap Value | Anchor Capital Advisor LLC | Equity | Yes |
| Anchor Total Solution Portfolio - Conservative | Anchor Capital Management Group, Inc. | Mixed | No |
| Anchor Total Solution Portfolio - Growth | Anchor Capital Management Group, Inc. | Mixed | No |
| Anchor Total Solution Portfolio - Moderate | Anchor Capital Management Group, Inc. | Mixed | No |
| Conservative Portfolio | Anchor Capital Management Group, Inc. | Mutual Fund | No |
| Growth Portfolio | Anchor Capital Management Group, Inc. | Mutual Fund | No |
| Moderate Portfolio | Anchor Capital Management Group, Inc. | Mutual Fund | No |
| Risk Managed Equity | Anchor Capital Management Group, Inc. | Mutual Fund | No |
| Risk Managed Fixed Income | Anchor Capital Management Group, Inc. | Mutual Fund | No |
| Aptus Impact Conservative | Aptus Capital Advisors | ETF | No |
| Aptus Impact Growth | Aptus Capital Advisors | ETF | No |
| Aptus Impact Moderate | Aptus Capital Advisors | ETF | No |
| Aptus Impact Series HNW: Conservative Core + Select Compounders | Aptus Capital Advisors | Mixed | Yes |
| Aptus Impact Series HNW: Growth Core + Select Compounders | Aptus Capital Advisors | Mixed | Yes |

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| Aptus Impact Series HNW: Moderate Core + Select Compounders | AptusCapital Advisors | Mixed | Yes |
| Global Balanced | Auour Investments | ETF | Yes |
| Global Equity | Auour Investments | ETF | Yes |
| Global Equity Levered | Auour Investments | ETF | Yes |
| Global Fixed Income | Auour Investments | ETF | Yes |
| Multi-Asset Income | Auour Investments | ETF | Yes |
| BlackRock 40/60 Target Allocation ESG | BlackRock | ETF | No |
| BlackRock 60/40 Target Allocation ESG | BlackRock | ETF | No |
| BlackRock 80/20 Target Allocation ESG | BlackRock | ETF | No |
| BlackRock Equity Target Allocation ESG | BlackRock | ETF | No |
| BlackRock Target Allocation ETF 0/100 – Commission Free | BlackRock | ETF | No |
| BlackRock Target Allocation ETF 10/90 – Commission Free | BlackRock | ETF | No |
| BlackRock Target Allocation ETF 100/0 – Commission Free | BlackRock | ETF | No |
| BlackRock Target Allocation ETF 20/80 – Commission Free | BlackRock | ETF | No |
| BlackRock Target Allocation ETF 30/70 – Commission Free | BlackRock | ETF | No |
| BlackRock Target Allocation ETF 40/60 – Commission Free | BlackRock | ETF | No |
| BlackRock Target Allocation ETF 50/50 – Commission Free | BlackRock | ETF | No |
| BlackRock Target Allocation ETF 60/40 – Commission Free | BlackRock | ETF | No |
| BlackRock Target Allocation ETF 70/30 – Commission Free | BlackRock | ETF | No |
| BlackRock Target Allocation ETF 80/20 – Commission Free | BlackRock | ETF | No |
| BlackRock Target Allocation ETF 90/10 – Commission Free | BlackRock | ETF | No |
| Target Drawdown 10 | Cabana Asset Management | ETF | Yes |
| Target Drawdown 13 | Cabana Asset Management | ETF | Yes |
| Target Drawdown 16 | Cabana Asset Management | ETF | Yes |
| Target Drawdown 20 | Cabana Asset Management | ETF | Yes |
| Target Drawdown 7 | Cabana Asset Management | ETF | Yes |
| Target Drawdown Efficient 10 | Cabana Asset Management | ETF | Yes |
| Target Drawdown Income 5 | Cabana Asset Management | ETF | Yes |
| Trinity 1 | Cambria Investment Management, Inc. | ETF | No |
| Trinity 2 | Cambria Investment Management, Inc. | ETF | No |
| Trinity 3 | Cambria Investment Management, Inc. | ETF | No |
| Trinity 4 | Cambria Investment Management, Inc. | ETF | No |
| Trinity 5 | Cambria Investment Management, Inc. | ETF | No |
| Trinity 6 | Cambria Investment Management, Inc. | ETF | No |
| CMC 20/80 Income Generating | Capital Market Consultants, Inc. | Mutual Fund | Yes |
| CMC 40/60 Income Generating | Capital Market Consultants, Inc. | Mutual Fund | Yes |
| CMC 60/40 Income Generating | Capital Market Consultants, Inc. | Mutual Fund | Yes |
| CMC Capital Appreciation (MF) | Capital Market Consultants, Inc. | Mutual Fund | Yes |
| CMC Capital Appreciation ETF | Capital Market Consultants, Inc. | ETF | Yes |
| CMC Conservative Bond ETF | Capital Market Consultants, Inc. | ETF | Yes |
| CMC Conservative Growth (MF) | Capital Market Consultants, Inc. | Mutual Fund | Yes |
| CMC Conservative Growth ETF | Capital Market Consultants, Inc. | ETF | Yes |
| CMC Dividend Income ETF | Capital Market Consultants, Inc. | ETF | Yes |
| CMC Growth (MF) | Capital Market Consultants, Inc. | Mutual Fund | Yes |
| CMC Growth ETF | Capital Market Consultants, Inc. | ETF | Yes |
| CMC TR Conservative Bond (MF) | Capital Market Consultants, Inc. | Mutual Fund | Yes |
| CMC TR Global Balanced (MF) | Capital Market Consultants, Inc. | Mutual Fund | Yes |

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| CMC TR Global Balanced ETF | Capital Market Consultants, Inc. | ETF | Yes |
| Clark Navigator All Cap Core | Clark Capital Management Group | Equity | Yes |
| Clark Navigator Fixed Income Total Return | Clark Capital Management Group | Mixed | No |
| Clark Navigator High Dividend Equity | Clark Capital Management Group | Equity | Yes |
| Clark Navigator Int'l Equity ADR | Clark Capital Management Group | Equity | Yes |
| Clark Navigator MultiStrategy 25-75 | Clark Capital Management Group | Mixed | No |
| Clark Navigator MultiStrategy 50-50 | Clark Capital Management Group | Mixed | No |
| Clark Navigator MultiStrategy 75-25 | Clark Capital Management Group | Mixed | No |
| Clark Navigator Small Cap Core US Eq | Clark Capital Management Group | Equity | Yes |
| Clark Navigator SMID Core US Equity | Clark Capital Management Group | Equity | Yes |
| Clark Navigator Taxable Fixed Income Core | Clark Capital Management Group | Mixed | No |
| AdvisorOne Protection Risk Budget 50 | CLS Investments, LLC | Mutual Fund | No |
| AdvisorOne Protection Risk Budget 70 | CLS Investments, LLC | Mutual Fund | No |
| AdvisorOne Risk Budget 100 | CLS Investments, LLC | Mutual Fund | No |
| AdvisorOne Risk Budget 30 | CLS Investments, LLC | Mutual Fund | No |
| AdvisorOne Risk Budget 50 | CLS Investments, LLC | Mutual Fund | No |
| AdvisorOne Risk Budget 60 | CLS Investments, LLC | Mutual Fund | No |
| AdvisorOne Risk Budget 70 | CLS Investments, LLC | Mutual Fund | No |
| AdvisorOne Risk Budget 85 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Protection Risk Budget 100 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Protection Risk Budget 30 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Protection Risk Budget 50 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Protection Risk Budget 60 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Protection Risk Budget 70 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Protection Risk Budget 85 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Risk Budget 100 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Risk Budget 30 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Risk Budget 50 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Risk Budget 60 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Risk Budget 70 | CLS Investments, LLC | Mutual Fund | No |
| American Hybrid Risk Budget 85 | CLS Investments, LLC | Mutual Fund | No |
| Eagle Ridge Global Quality | Eagle Ridge Investment Management | Equity | Yes |
| Eagle Ridge International Quality | Eagle Ridge Investment Management | Equity | Yes |
| Eagle Ridge Relative Opportunity | Eagle Ridge Investment Management | Equity | Yes |
| Eagle Ridge Small Cap Quality | Eagle Ridge Investment Management | Equity | Yes |
| 11-19 Years Aggressive | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| 11-19 Years Conservative | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| 11-19 Years Moderate | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| 2-5 Years Aggressive | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| 2-5 Years Conservative | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| 2-5 Years Moderate | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |

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| 20 Plus Years Aggressive | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| 20 Plus Years Conservative | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| 20 Plus Years Moderate | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| 6-10 Years Aggressive | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| 6-10 Years Conservative | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| 6-10 Years Moderate | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| Taking Income Aggressive | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| Taking Income Conservative | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| Taking Income Moderate | Efficient Market Advisors a Business of Cantor Fitzgerald Investment Advisors | ETF | Yes |
| First Trust Aggressive Growth Model Strategy | First Trust Portfolios | ETF | No |
| First Trust All Equity Model Strategy | First Trust Portfolios | ETF | No |
| First Trust Alternative Model Strategy | First Trust Portfolios | ETF | No |
| First Trust Balanced Growth Model Strategy | First Trust Portfolios | ETF | No |
| First Trust Conservative Growth Model Strategy | First Trust Portfolios | ETF | No |
| First Trust Conservative Model Strategy | First Trust Portfolios | ETF | No |
| First Trust Core Fixed Income Model Strategy | First Trust Portfolios | ETF | No |
| First Trust Diversified Limited Duration Fixed Income Tax-Sensitive Model Strategy | First Trust Portfolios | ETF | No |
| First Trust Diversified Low Duration Fixed Income Model Strategy | First Trust Portfolios | ETF | No |
| First Trust Equity Income Model Strategy | First Trust Portfolios | ETF | No |
| First Trust High Income Model Strategy | First Trust Portfolios | ETF | No |
| First Trust High Income Tax-Sensitive Model Strategy | First Trust Portfolios | ETF | No |
| First Trust International Equity Model Strategy | First Trust Portfolios | ETF | No |
| First Trust Moderate Growth Model Strategy | First Trust Portfolios | ETF | No |
| Global X Core Series Aggressive ETF Model Portfolio | Global X ETFs | ETF | No |
| Global X Core Series Conservative ETF Model Portfolio | Global X ETFs | ETF | No |
| Global X Core Series Moderate ETF Model Portfolio | Global X ETFs | ETF | No |
| Global X Core Series Moderately Aggressive ETF Model Portfolio | Global X ETFs | ETF | No |
| Global X Core Series Moderately Conservative ETF Model Portfolio | Global X ETFs | ETF | No |
| Global X Equity Income ETF Model Portfolio | Global X ETFs | ETF | No |
| Global X Equity Thematic Disruptors ETF Model Portfolio | Global X ETFs | ETF | No |
| Conservative Model ETF | Goldman Sachs Asset Management | ETF | No |
| Conservative Model Hybrid | Goldman Sachs Asset Management | Mixed | No |
| Conservative Model Mutual Fund | Goldman Sachs Asset Management | Mutual Fund | No |
| Growth Model ETF | Goldman Sachs Asset Management | ETF | No |
| Growth Model Hybrid | Goldman Sachs Asset Management | Mixed | No |

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| Growth Model Mutual Fund | Goldman Sachs Asset Management | Mutual Fund | No |
| Moderate Model ETF | Goldman Sachs Asset Management | ETF | No |
| Moderate Model Hybrid | Goldman Sachs Asset Management | Mixed | No |
| Moderate Model Mutual Fund | Goldman Sachs Asset Management | Mutual Fund | No |
| Horizon Conservation Plus | Horizon Investments, LLC | Mixed | No |
| Horizon Conservative | Horizon Investments, LLC | Mixed | No |
| Horizon Focused | Horizon Investments, LLC | Equity | No |
| Horizon Focused Risk Assist | Horizon Investments, LLC | Mixed | No |
| Horizon Growth | Horizon Investments, LLC | Mixed | No |
| Horizon Growth Risk Assist | Horizon Investments, LLC | Mixed | No |
| Horizon Moderate | Horizon Investments, LLC | Mixed | No |
| Horizon Moderate Risk Assist | Horizon Investments, LLC | Mixed | No |
| Real Spend 3 | Horizon Investments, LLC | Mixed | No |
| Real Spend 4 | Horizon Investments, LLC | Mixed | No |
| Real Spend 5 | Horizon Investments, LLC | Mixed | No |
| Real Spend 6 | Horizon Investments, LLC | Mixed | No |
| Real Spend 7 | Horizon Investments, LLC | Mixed | No |
| Invesco Cornerstone Total Beta 20 | Invesco Advisers, Inc. | ETF | No |
| Invesco Cornerstone Total Beta 40 | Invesco Advisers, Inc. | ETF | No |
| Invesco Cornerstone Total Beta 60 | Invesco Advisers, Inc. | ETF | No |
| Invesco Cornerstone Total Beta 80 | Invesco Advisers, Inc. | ETF | No |
| Invesco Oppenheimer Conservative Model (ETF/MF) | Invesco Advisers, Inc. | Mixed | No |
| Invesco Oppenheimer Conservative Model (MF) | Invesco Advisers, Inc. | Mutual Fund | No |
| Invesco Oppenheimer Growth Model (ETF/MF) | Invesco Advisers, Inc. | Mixed | No |
| Invesco Oppenheimer Growth Model (MF) | Invesco Advisers, Inc. | Mutual Fund | No |
| Invesco Oppenheimer International Model Blend (MF) | Invesco Advisers, Inc. | Mutual Fund | No |
| Invesco Oppenheimer International Model Equity (MF) | Invesco Advisers, Inc. | Mutual Fund | No |
| Invesco Oppenheimer Moderate Conservative Model (ETF/MF) | Invesco Advisers, Inc. | Mixed | No |
| Invesco Oppenheimer Moderate Conservative Model (MF) | Invesco Advisers, Inc. | Mutual Fund | No |
| Invesco Oppenheimer Moderate Growth Model (ETF/MF) | Invesco Advisers, Inc. | Mixed | No |
| Invesco Oppenheimer Moderate Growth Model (MF) | Invesco Advisers, Inc. | Mutual Fund | No |
| Invesco Oppenheimer Moderate Model (ETF/MF) | Invesco Advisers, Inc. | Mixed | No |
| Invesco Oppenheimer Moderate Model (MF) | Invesco Advisers, Inc. | Mutual Fund | No |
| Invesco Oppenheimer US Factor Rotation Model (ETF) | Invesco Advisers, Inc. | ETF | No |
| Invesco Pinnacle Smart Beta 20 | Invesco Advisers, Inc. | ETF | No |
| Invesco Pinnacle Smart Beta 40 | Invesco Advisers, Inc. | ETF | No |
| Invesco Pinnacle Smart Beta 60 | Invesco Advisers, Inc. | ETF | No |
| Invesco Pinnacle Smart Beta 80 | Invesco Advisers, Inc. | ETF | No |
| Invesco Pinnacle Smart Beta Equity | Invesco Advisers, Inc. | ETF | No |
| Invesco Pinnacle Smart Beta Income | Invesco Advisers, Inc. | ETF | No |
| J.P. Morgan Multi Asset Income Moderate Conservative | J.P. Morgan Asset Management | Mixed | No |
| J.P. Morgan Multi Asset Income Moderate Growth | J.P. Morgan Asset Management | Mixed | No |
| J.P. Morgan Multi Asset Income Moderate | J.P. Morgan Asset Management | Mixed | No |
| Julex Dynamic Developed Markets | Julex Capital Management, LLC | ETF | Yes |
| Julex Dynamic Emerging Market | Julex Capital Management, LLC | ETF | Yes |
| Julex Dynamic Income | Julex Capital Management, LLC | ETF | Yes |
| Julex Dynamic Multi Asset | Julex Capital Management, LLC | ETF | Yes |

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| Julex Dynamic Real Asset | Julex Capital Management, LLC | ETF | Yes |
| Julex Dynamic Sector | Julex Capital Management, LLC | ETF | Yes |
| Essential 40 | KKM Financial, LLC | Equity | Yes |
| KKM Aggressive Growth powered by Nasdaq Dorsey Wright | KKM Financial, LLC | ETF | Yes |
| KKM Conservative powered by Nasdaq Dorsey Wright | KKM Financial, LLC | ETF | Yes |
| KKM Developed ex-US Dynamic FX Hedged powered by Nasdaq Dorsey Wright | KKM Financial, LLC | ETF | Yes |
| KKM Global Dynamic FX Hedged powered by Nasdaq Dorsey Wright | KKM Financial, LLC | ETF | Yes |
| KKM Global ex-US Dynamic FX Hedged powered by Nasdaq Dorsey Wright | KKM Financial, LLC | ETF | Yes |
| KKM Growth powered by Nasdaq Dorsey Wright | KKM Financial, LLC | ETF | Yes |
| KKM International powered by Nasdaq Dorsey Wright | KKM Financial, LLC | ETF | Yes |
| KKM Moderate powered by Nasdaq Dorsey Wright | KKM Financial, LLC | ETF | Yes |
| KKM Sector Rotation powered by Nasdaq Dorsey Wright | KKM Financial, LLC | Equity | Yes |
| KKM Tactical Rotation powered by Nasdaq Dorsey Wright | KKM Financial, LLC | ETF | Yes |
| Aggressive Growth Portfolio | Meeder Investment Management | Mutual Fund | No |
| Balanced Portfolio | Meeder Investment Management | Mutual Fund | No |
| Conservative Portfolio | Meeder Investment Management | Mutual Fund | No |
| Growth Portfolio | Meeder Investment Management | Mutual Fund | No |
| Moderate Conservative Portfolio | Meeder Investment Management | Mutual Fund | No |
| Moderate Growth Portfolio | Meeder Investment Management | Mutual Fund | No |
| Drill Bit to Burner Tip (No K-1s)(R) | Miller/Howard Investments, Inc. | Equity | Yes |
| Drill Bit to Burner Tip (R) register | Miller/Howard Investments, Inc. | Equity | Yes |
| Income-Equity Ex-Carbon Energy | Miller/Howard Investments, Inc. | Equity | Yes |
| Income-Equity Strategy (No MLPs) | Miller/Howard Investments, Inc. | Equity | Yes |
| Income-Equity Strategy with MLPs | Miller/Howard Investments, Inc. | Equity | Yes |
| Miller/Howard Infrastructure | Miller/Howard Investments, Inc. | Equity | Yes |
| Miller/Howard Utilities Plus | Miller/Howard Investments, Inc. | Equity | Yes |
| MLP Strategy | Miller/Howard Investments, Inc. | Equity | Yes |
| Diversified Strategist Growth with Income | Northern Trust Investments, Inc. | Mixed | No |
| Diversified Strategist Growth with Moderate Income | Northern Trust Investments, Inc. | Mixed | No |
| Diversified Strategist Income | Northern Trust Investments, Inc. | Mixed | No |
| Diversified Strategist Income with Moderate Growth | Northern Trust Investments, Inc. | Mixed | No |
| Diversified Strategist Maximum Growth | Northern Trust Investments, Inc. | Mixed | No |
| Diversified Strategist TS Growth with Income | Northern Trust Investments, Inc. | Mixed | No |
| Diversified Strategist TS Growth with Moderate Income | Northern Trust Investments, Inc. | Mixed | No |
| Diversified Strategist TS Income | Northern Trust Investments, Inc. | Mixed | No |
| Diversified Strategist TS Income with Moderate Growth | Northern Trust Investments, Inc. | Mixed | No |
| Diversified Strategist TS Maximum Growth | Northern Trust Investments, Inc. | Mixed | No |
| Goal Engineer 2015 | Northern Trust Investments, Inc. | Mixed | No |
| Goal Engineer 2020 | Northern Trust Investments, Inc. | Mixed | No |
| Goal Engineer 2025 | Northern Trust Investments, Inc. | Mixed | No |
| Goal Engineer 2030 | Northern Trust Investments, Inc. | Mixed | No |
| Goal Engineer 2035 | Northern Trust Investments, Inc. | Mixed | No |
| Goal Engineer 2040 | Northern Trust Investments, Inc. | Mixed | No |
| Goal Engineer Stable Income | Northern Trust Investments, Inc. | Mixed | No |

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| ESG Aggressive Growth Model Portfolio (ETF) | Nuveen | ETF | No |
| ESG All Equity Growth Model Portfolio (ETF) | Nuveen | ETF | No |
| ESG Moderate Conservative Growth Model Portfolio (ETF) | Nuveen | ETF | No |
| ESG Moderate Growth Model Portfolio (ETF) | Nuveen | ETF | No |
| Engineered Risk Budget: Draw down Target 05-8% | Redwood Investment Management, LLC | Mixed | No |
| Engineered Risk Budget: Draw down Target 08-12% | Redwood Investment Management, LLC | Mixed | No |
| Engineered Risk Budget: Draw down Target 12-17% | Redwood Investment Management, LLC | Mixed | No |
| Engineered Risk Budget: Draw down Target 17-25% | Redwood Investment Management, LLC | Mixed | No |
| Engineered Risk Budget: Draw down Target 25%+ | Redwood Investment Management, LLC | Mixed | No |
| Balanced Model Strategy | Russell Investments | Mutual Fund | No |
| Conservative Model Strategy | Russell Investments | Mutual Fund | No |
| Equity Growth Model Strategy | Russell Investments | Mutual Fund | No |
| Growth Model Strategy | Russell Investments | Mutual Fund | No |
| Hybrid Balanced Model Strategy | Russell Investments | Mixed | No |
| Hybrid Conservative Model Strategy | Russell Investments | Mixed | No |
| Hybrid Equity Growth Model Strategy | Russell Investments | Mixed | No |
| Hybrid Growth Model Strategy | Russell Investments | Mixed | No |
| Hybrid Moderate Model Strategy | Russell Investments | Mixed | No |
| Moderate Model Strategy | Russell Investments | Mutual Fund | No |
| Russell Investments Target Income Plus Model Strategy | Russell Investments | Mixed | No |
| Russell Investments Target Income Model Strategy | Russell Investments | Mixed | No |
| Tax-Managed Balanced Model Strategy | Russell Investments | Mutual Fund | No |
| Tax-Managed Conservative Model Strategy | Russell Investments | Mutual Fund | No |
| Tax-Managed Equity Growth Strategy | Russell Investments | Mutual Fund | No |
| Tax-Managed Growth Model Strategy | Russell Investments | Mutual Fund | No |
| Tax-Managed Moderate Model Strategy | Russell Investments | Mutual Fund | No |
| Global High Dividend ADR | Schafer Cullen Capital Management | Equity | Yes |
| High Dividend Value Equity | Schafer Cullen Capital Management | Equity | Yes |
| International High Dividend Val. ADR | Schafer Cullen Capital Management | Equity | Yes |
| Value Equity | Schafer Cullen Capital Management | Equity | Yes |
| State Street Global TAA Conservative Strategy | State Street Global Advisors | ETF | No |
| State Street Global TAA Growth Strategy | State Street Global Advisors | ETF | No |
| State Street Global TAA Maximum Growth Strategy | State Street Global Advisors | ETF | No |
| State Street Global TAA Moderate Conservative Strategy | State Street Global Advisors | ETF | No |
| State Street Global TAA Moderate Growth Strategy | State Street Global Advisors | ETF | No |
| State Street Global TAA Moderate Strategy | State Street Global Advisors | ETF | No |
| Strategic ETF Model Portfolio - Aggressive | State Street Global Advisors | ETF | No |
| Strategic ETF Model Portfolio - Conservative | State Street Global Advisors | ETF | No |
| Strategic ETF Model Portfolio - Mod Conservative | State Street Global Advisors | ETF | No |
| Strategic ETF Model Portfolio - Moderate | State Street Global Advisors | ETF | No |
| Strategic ETF Model Portfolio - Moderate Aggressive | State Street Global Advisors | ETF | No |
| Power Dividend & Yield Portfolio | W.E. Donoghue | Mixed | No |
| Power Dividend Index Portfolio | W.E. Donoghue | Equity | Yes |
| Power Dividend International Index Portfolio | W.E. Donoghue | Equity | Yes |
| Power Dividend Mid-Cap Index Portfolio | W.E. Donoghue | Equity | Yes |
| Power Growth & Income Portfolio | W.E. Donoghue | Mixed | No |
| Power Income Portfolio | W.E. Donoghue | Mixed | No |
| Power Momentum Index Portfolio | W.E. Donoghue | Equity | Yes |

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| Power Treasury Index Portfolio | W.E. Donoghue | Bond | Yes |
| Active Income Portfolio | Wilshire Associates Inc. | Mutual Fund | Yes |
| Active Tax Free Income Portfolio | Wilshire Associates Inc. | Mutual Fund | Yes |
| Premier Aggressive Growth | Wilshire Associates Inc. | Mixed | No |
| Premier Conservative | Wilshire Associates Inc. | Mixed | No |
| Premier Conservative TS | Wilshire Associates Inc. | Mixed | No |
| Premier Growth | Wilshire Associates Inc. | Mixed | No |
| Premier Growth TS | Wilshire Associates Inc. | Mixed | No |
| Premier Mod Conservative | Wilshire Associates Inc. | Mixed | No |
| Premier Mod Conservative TS | Wilshire Associates Inc. | Mixed | No |
| Premier Mod Growth | Wilshire Associates Inc. | Mixed | No |
| Premier Mod Growth TS | Wilshire Associates Inc. | Mixed | No |
| Premier Moderate | Wilshire Associates Inc. | Mixed | No |
| Premier Moderate TS | Wilshire Associates Inc. | Mixed | No |
| Aggressive Allocation Commission Free | WisdomTree Asset Management, Inc. | ETF | No |
| Alternatives Portfolio | WisdomTree Asset Management, Inc. | ETF | No |
| Conservative Allocation Commission Free | WisdomTree Asset Management, Inc. | ETF | No |
| Core Equity Portfolio | WisdomTree Asset Management, Inc. | ETF | No |
| Dev ex-US Smart Beta Eq Portfolio Commission Free | WisdomTree Asset Management, Inc. | ETF | No |
| EM Smart Beta Equity Portfolio Commission Free | WisdomTree Asset Management, Inc. | ETF | No |
| Fixed Income Portfolio Commission Free | WisdomTree Asset Management, Inc. | ETF | No |
| Global Dividend Portfolio Commission Free | WisdomTree Asset Management, Inc. | ETF | No |
| Moderate Allocation Commission Free | WisdomTree Asset Management, Inc. | ETF | No |
| Select Model Portfolios (including PIMCO) Aggressive Allocation | WisdomTree Asset Management, Inc. | ETF | No |
| Select Model Portfolios (including PIMCO) Conservative Allocation | WisdomTree Asset Management, Inc. | ETF | No |
| Select Model Portfolios (including PIMCO) Moderate Allocation | WisdomTree Asset Management, Inc. | ETF | No |
| US Smart Beta Equity Portfolio Commission Free | WisdomTree Asset Management, Inc. | ETF | No |
| Zacks Dividend Strategy | Zacks Investment Management | Equity | Yes |

For more information about Model Market Center including a Fact Sheet and Frequently Asked Questions, please visit the [Education Center](#) on Veo® and Veo One®.

To learn more.

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The Strategist Fee, in basis points, is set by the Model Manager and can be seen directly on the model page in the Model Market Center.

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