



**FOR IMMEDIATE RELEASE**

**At the Company:**

For Media:  
Diana DeSocio  
Corporate Communications  
(201) 369-8603  
[diana.desocio@tdameritrade.com](mailto:diana.desocio@tdameritrade.com)

For Investors:  
Tim Nowell  
Investor Relations  
(402) 597-8440  
[timothy.nowell@tdameritrade.com](mailto:timothy.nowell@tdameritrade.com)

**TD AMERITRADE ACQUIRES TRUST COMPANY**

Solution Gives Advisors Tools to Compete for Trillion-Dollar Retirement Market

OMAHA, Neb., Jan. 8, 2007 – TD AMERITRADE Holding Corporation (NASDAQ: AMTD) has purchased the business assets of Gail Weiss & Associates including its trust company subsidiary, International Clearing Trust Company (ICTC).

The deal, which closed in late December, allows advisors to consolidate and custody 401(k) and other retirement assets at TD AMERITRADE with greater ease and flexibility.

“This is a tremendous opportunity for advisors to tap into the \$3.7 trillion defined contribution plan marketplace,” said Tom Bradley, president, TD AMERITRADE Institutional. “Small business owners need RIAs to manage their retirement plans. Now advisors have the tools to effectively market these services.”

Through ICTC, TD AMERITRADE Institutional can now offer independent advisors and their retirement plan clients the following benefits:

- Simple, straightforward pricing
- An open architecture for more advisor control
- 100% pass-through of plan expense reimbursements
- Access to thousands of NSCC tradable mutual funds and other investment options
- A fully-integrated trust accounting and trading system
- Real-time Web access to trust accounts
- Extensive reporting
- Access to leading third-party administrators

“TD AMERITRADE has created new revenue generating ability for us by allowing us to provide a low-cost solution for our retirement planning clients,” said Virginia Stanley, principal of REDW Financial Advisors, in Albuquerque, N.M. “This program creates a HUGE competitive advantage for us.”

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**About TD AMERITRADE Holding Corporation**

TD AMERITRADE Holding Corporation, through its brokerage subsidiaries, <sup>(1)</sup>provides a dynamic balance of investment products and services that further the Independent Spirit of individual investors. The Company's full spectrum of services include a leading active trader program and long-term investor solutions, including a national branch system, as well as relationships with one of the largest networks of independent registered investment advisors. The Company's common stock trades under the ticker

symbol AMTD. For more information, please visit [www.amtd.com](http://www.amtd.com).

**About TD AMERITRADE Institutional**

TD AMERITRADE Institutional is a leading provider of comprehensive brokerage and custody services to more than 4,000 fee-based, independent Registered Investment Advisors (RIAs) and their clients.<sup>(2)</sup> Our advanced technology platform, coupled with personal support from our dedicated services teams, allows investment advisors to run their practices more efficiently and effectively, while optimizing time with clients.

Market volatility, volume, and system availability may delay account access and trade executions.

<sup>(1)</sup>TD AMERITRADE, Inc., member NASD/SIPC, receives clearing and custodial services from Ameritrade, Inc., member NASD/SIPC, and National Investor Services Corporation (NISC), member NASD/SIPC. TD AMERITRADE, Ameritrade and NISC are subsidiaries of TD AMERITRADE Holding Corporation.

<sup>(2)</sup>TD AMERITRADE Institutional, Division of TD AMERITRADE, Inc., member NASD/SIPC.