

TD AMERITRADE AFFINITY SERVICES



TD AMERITRADE understands the unique demands faced by independent Financial Advisors. That's why advisors who work with us are eligible for our Affinity Services Program. With affinity services, advisors may receive preferred pricing on a wide range of products and services. Just one more way TD AMERITRADE delivers the advantages advisors need to do more for their clients, while truly growing their business. Getting information about service providers couldn't be easier. Just look under Veo's® Tools section to find details on services, discounts and contact information.

SERVICES OFFERED INCLUDE:

- Business Services
- Practice Management
- Risk Management
- Marketing
- Research
- Technology Software

TD AMERITRADE Institutional is proud to connect advisors with service providers throughout the industry. We are continually evaluating and adding new best-of-breed service providers to the program. For more information about the TD AMERITRADE Affinity Services Program, advisors currently working with TD AMERITRADE should call their Regional Service Team at 800-431-3500, option 2. If you are interested in working with TD AMERITRADE, please call 800-934-6124.

Access to Affinity Services Program vendors is provided solely as a service to financial advisors using the brokerage, execution and custody services of TD AMERITRADE Institutional. These services are offered at a discount directly through the participating vendors. Participating vendors are independent and are not employees or agents of TD AMERITRADE. TD AMERITRADE does not guarantee nor are they responsible for the quality or accuracy of any vendor's product or service. In no instance should the listing of a vendor be construed as a recommendation or endorsement by TD AMERITRADE. Furthermore, TD AMERITRADE does not recommend or endorse any security described by any vendor.

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TDINST #3833B REV 04/06

